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WEEKLY TEA MARKET REPORT SALE NO: 28 - 19TH/ 20TH JULY 2021

ORDER OF SALE

EXESTATE

Leafy/LG Small Leaf/BOPIA Grade/Dust

/Premium

 1. John Keells PLC
 Asia Siyaka Commodities PLC
 Ceylon Tea Brokers PLC

 2. Lanka Commodity Brokers (Pvt) Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 Eastern Brokers Ltd

 3. Bartleet Produce Marketing (Pvt) Ltd
 Eastern Brokers Ltd
 John Keells PLC

 4. Mercantile Produce Brokers (Pvt) Ltd
 Forbes & Walker Tea Brokers (Pvt) Ltd
 Asia Siyaka Commodities PLC

5. Asia Siyaka Commodities PLC Ceylon Tea Brokers PLC Mercanti

6. Forbes & Walker Tea Brokers (Pvt) Ltd Bartleet Produce Marketing (Pvt) Ltd

Eastern Brokers Ltd John Keells PLC
 Ceylon Tea Brokers PLC Lanka Commodity Brokers (Pvt) Ltd

Asia Siyaka Commodities PLC

Mercantile Produce Brokers (Pvt) Ltd

Bartleet Produce Marketing (Pvt) Ltd Lanka Commodity Brokers (Pvt) Ltd

Forbes & Walker Tea Brokers (Pvt) Ltd

At this week's sale 11,958 lots totalling 6,812,946 kgs were on offer. The breakdown is as follows:

	LOTS	QUANTITY
Ex Estate	825	958,321
Main Sale - High & Medium	1,785	907,881
Low Grown - Leafy	2,242	980,703
Low Grown - Semi Leafy	1,723	828,896
Low Grown - Tippy	2,010	1,018,934
Premium Flowery	332	59,758
Off Grades	2,333	1,342,117
Dust	708	716,336
TOTAL	11,958	6,812,946
Re - Prints	1,744	1,002,144

Buyers Prompt: 26/07/2021 **Sellers Prompt**: 27/07/2021

QUALITY

High and Mid Growns continued to be irregular, whilst the Low Growns were similar to last.

COMMENTS

Total Auction offerings declined to 6.8 M/Kgs. The lowest volume on offer since Sale No. 21 of 1-2 June 2021. There was good demand for the better teas, whilst the others were irregular and often easier.

Ex-Estate offerings comprised of a fairly similar volume to last and totalled 0.95 M/Kgs. A selection of brighter BOPF's in the Best and Below Best categories appreciated in value, whilst the others together with the BOP's were firm and on average, Rs. 20 per kg lower. At the lower end, prices for BOP/BOPF's tend to fluctuate sharply following quality variances. Nuwara Eliyas' were often easier following lower quality, whilst the Uva/Uda Pussellawas' maintained around last week's levels and prices recorded variances often reflective of quality.

High and Mid Grown CTC teas continued to be an area of concern and disappointment with prices remaining unremunerative, perhaps in the backdrop of an oversupply from the African Region.

Low Growns comprised 2.8 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. Well-made teas continued to attract good demand, whilst the balance were irregular following quality.

Well-made OP1/BOP1's in general were firm, whilst the balance were irregularly easier following quality. A range of better OP/OPA's too sold around last levels, whilst the balance were easier. Better PEK/PEK1's maintained, whilst mixed varieties and poorer sorts declined.

In the Tippy catalogues, Select Best FBOP's were firm to easier, whilst Best and cleaner Below Best appreciated. Balance were firm on last. Well-made FF1's together with cleaner Below Best sold around last levels, whilst the balance were irregular following quality.

In the Premium catalogues, very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated, whilst the balance were firm on last levels.

SRI LANKA TEA PRODUCTION - JUNE 2021

January-June 2021 gains 31.03 M/kgs over the corresponding period of 2020

Sri Lanka tea production for the month of June 2021 totalled 25.94 M/kgs, showing a decrease of 1.42 M/kgs vis-à-vis 27.36 M/kgs of June 2020. High and Medium elevations have shown a decline, whilst the Low Growns recorded a marginal gain over the corresponding month of 2020.

January-June 2021 cumulative production totalled 161.49 M/kgs, recording a gain of 31.03 M/kgs vis-à-vis 130.46 M/kgs of January-June 2020. On a cumulative basis, all elevations have shown substantial gains, with the Low Growns in particular gaining 27% over the corresponding period of 2020.

Cumulative production of CTC teas (January-June 2021) totalled 14.04 M/kgs, recording a 2.28 M/kgs increase vis-à-vis 11.76 M/kgs of January-June 2020. Here again, all elevations have shown a significant gain YOY when compared to the corresponding period of 2020 (See more details on Page No. 9).

MARKET

Improved demand for a wider selection of the better BOPF's, whilst the others together with the BOP's were irregular

HIGH GROWN TEAS

BOP

Best Western's declined Rs. 20-30 per kg and more for select high priced teas. In the Below Best category, brighter sorts which appreciated last week were Rs. 10-20 per kg easier, whilst the others together with teas in the Plainer category sold around last week's levels. Nuwara Eliya's were irregular and mostly easier following quality. Uda Pussellawa's - Better sorts were up to Rs. 20 per kg lower, whilst the others continued to sell around last week's levels. Uva's were generally firm.

BOPF

Best Western's - Select invoices gained Rs. 50 per kg and more following special inquiry, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select brighter sorts gained Rs. 30-50 per kg and substantially more, whilst the others were irregular. Plainer sorts were irregular. Nuwara Eliya's were irregular following quality. Uda Pussellawa's - Better sorts were irregular, whilst the others were generally firm. Uva's were mostly sold around last levels.

OP/OPA

Well made OP/OPA's dearer Rs. 10-20 per kg, whilst others were firm on last.

PEKOE/PEKOE1

A limited selection of Flavory PEK's that were available were irregularly easier. Well made Orthodox leafy PEK/PEK1's firm to marginally easier whilst others were irregularly lower. Rotovane PEK's sold at last levels. Others and Poorer sorts were iregular and mostly dearer.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were irregularly lower. Well made Orthodox FBOP's were firm on last whilst others were firm to marginally easier. Well made FF1's were firm on last whilst others were easier Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	<u>BOP</u>		<u>BC</u>	<u> PF</u>	PEKOE / FBOP		<u>OP</u>	
Sale Date	<u>13/14 JUL</u>	19/20 JUL	<u>13/14 JUL</u>	<u>19/20 JUL</u>	<u>13/14 JUL</u>	<u>19/20 JUL</u>	13/14 JUL	<u>19/20 JUL</u>
Best Westerns	650 - 840	620 - 700	640 - 750	670 - 790	590 - 860	620 - 820	580 - 660	580 - 670
Below Best Westerns	550 - 640	540 - 610	550 - 630	570 - 660	520 - 580	530 - 600	520 - 560	530 - 570
Plainer Westerns	470 - 540	460 - 530	500 - 540	490 - 560	410 - 500	430 - 510	420 - 500	430 - 510
Nuwara Eliyas	580 - 670	700 - 730	500 - 600	N/A	490 - 890	550 - 800	N/A	N/A
Brighter Udapussellawas	530 - 600	530 - 600	530 - 600	530 - 590	570 - 670	580 - 680	460 - 570	480 - 610
Other Udapussellawas	470 - 510	470 - 510	470 - 520	480 - 520	400 - 560	420 - 570	430 - 440	430 - 470
Best Uvas	550 - 660	550 - 590	540 - 580	540 - 590	650 - 880	680 - 850	530 - 600	540 - 610
Other Uvas	500 - 530	500 - 540	480 - 530	490 - 530	400 - 630	430 - 650	410 - 520	420 - 530

MEDIUM GROWN TEAS

BOP Neat well-made teas were irregularly firm, whilst the others were Rs. 20-30 per kg easier.

BOPF Hardly any offerings, whilst the poorer sorts were irregular.

<u>OP/OPA</u> Well made OP/OPA's dearer Rs. 10-20 per kg whilst others were firm to marginally dearer.

PEKOE/PEKOE1 PEK's in general were easier Rs. 10-20 per kg and more at times. Well made PEK1's declined

sharply whilst others were firm to dearer Rs. 10 per kg.

FBOP/FBOPF1 Select best FBOP's were irregularly easier whilst others too were firm to easier. FF1's in

general were easier Rs. 10 - 20 per kg.

QUOTATIONS IN (Rs/kg)	<u>BOP</u>		<u>BC</u>	<u>PF</u>	PEKOE	/ FBOP	<u>OP</u>		
Sale Date	<u>13/14 JUL</u>	19/20 JUL	<u>13/14 JUL</u>	<u>19/20 JUL</u>	<u>13/14 JUL</u>	<u>19/20 JUL</u>	<u>13/14 JUL</u>	<u>19/20 JUL</u>	
Good Mediums	710 - 790	700 - 760	500 - 540	530 - 540	700 - 940	700 - 900	580 - 640	590 - 670	
Other Mediums	530 - 570	470 - 570	450 - 490	450 - 470	400 - 680	400 - 670	400 - 560	420 - 580	

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UNORTHODOX TEAS

HIGH GROWN BP1s - Irregular. PF1s - Better sorts were Rs. 20 per kg dearer, whilst the others were barely

steady.

MEDIUM GROWN BP1s/PF1s - Rs. 10-20 per kg lower.

LOW GROWN BP1s - Better teas were up to Rs. 20 per kg dearer, whilst the others were irregular. PF1s -

Better sorts were Rs. 10 per kg dearer, whilst the others were irregular.

QUOTATIONS IN (Rs/kg)	<u>B</u> 1	<u>P 1</u>	<u>PF 1</u>			
Sale Date	<u>13/14 JUL</u>	19/20 JUL	13/14 JUL	19/20 JUL		
High Grown	450 - 580	430 - 600	440 - 590	430 - 610		
Medium Grown	430 - 470	420 - 440	450 - 500	430 - 490		
Low Grown	540 - 570	550 - 600	540 - 700	550 - 730		

OFF GRADES

FGS1/FGS Few Select Best invoices appreciated, whilst Below Best sorts were firm on last levels. The

poorer sorts declined Rs. 10 per kg and more towards the closure. Low Growns - well-made varieties were firm on last levels, whilst others were irregularly lower Rs. 20 per kg and more towards the closure. CTC's - Best varieties declined, whilst others in general were firm

on last levels.

BROKENS BM's - Best varieties were firm to selectively dearer, whilst Below Best were firm on last

levels. Poorer sorts declined Rs. 10-20 per kg. BP's - Cleaner varieties appreciated

 $substantially, whilst others were firm \ on \ last \ levels.$

BOP1A Best varieties were dearer by Rs. 10 - 20 per kg and more on occasion as the sale progressed.

Bolder varieties were firm to dearer by Rs. 20 - 30 per kg following quality. Below Best varieties maintained whilst a few select invoices were dearer. Poorer sorts were easier by Rs.

10 - 20 per kg due to less demand.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	MED	<u>IUM</u>	<u>LOW</u>		
Sale Date	<u>13/14 JUL</u>	<u>19/20 JUL</u>	<u>13/14 JUL</u>	<u>19/20 JUL</u>	<u>13/14 JUL</u>	<u>19/20 JUL</u>	
Better Fannings (Orthodox)	470 - 570	470 - 590	450 - 500	440 - 510	450 - 570	450 - 530	
Better Fannings (CTC)	N/A	N/A	450	430 - 440	460 - 580	480	
Other Fannings (Orthodox)	360 - 450	350 - 430	360 - 450	350 - 440	350 - 450	350 - 430	
Other Fannings (CTC)	410	410	400 - 430	410 - 420	340 - 410	340 - 420	
Good Brokens	460 - 590	460 - 530	460 - 650	460 - 680	460 - 600	460 - 690	
Other Brokens	340 - 460	340 - 450	360 - 450	360 - 440	340 - 460	350 - 460	
Better BOP1As	400 - 420	400 - 410	420 - 560	410 - 580	420 - 640	410 - 690	
Other BOP1As	370 - 400	370 - 400	380 - 410	380 - 400	380 - 410	370 - 400	

DUSTS

DUST1

High Grown Dust1's in the best category sold at firm to dearer levels by Rs.10-Rs.15 or more at times following quality whilst the below best varieties were irregularly lower by Rs.20-Rs.30 per Kg along with poorer sorts which followed similar trend. Best Mediums mostly remained firm to lower levels by Rs.10-Rs.15. Best CTCs also declined Rs.10-Rs.20 in the Low Grown Category. Medium Grown CTCs witnessed a vast decline by Rs.30-Rs.40 in comparison with last week's price levels, whilst majority of the High Grown CTCs also sold at firm to irregularly dearer levels. Selected Invoices appreciated based on special inquiry.

<u>DUST</u> Cleaner secondaries sold at firm to lower levels along with Below best types whilst the poorer

sorts on offer also declined Rs.20-Rs.30. Low Grown Dust/Dust1s declined Rs.30-Rs.40 on average whilst plainer sorts remained firm to last.

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QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	MED	<u>DIUM</u>	<u>LOW</u>		
Sale Date	13/14 JUL	19/20 JUL	13/14 JUL	19/20 JUL	13/14 JUL	19/20 JUL	
Better Primary Dust (Orthodox)	540 - 920	520 - 900	530 - 620	550 - 630	540 - 670	520 - 620	
Better Primary Dust (CTC) P. Dust	540 - 620	530 - 640	510 - 620	470 - 550	550 - 600	540 - 640	
Below Best Primary Dust (Orthodox)	470 - 530	450 - 510	470 - 520	480 - 540	450 - 530	450 - 510	
Other Primary Dust (CTC) P. Dust	460 - 530	410 - 520	430 - 500	400 - 460	430 - 540	400 - 530	
Other Primary Dust (Orthodox)	370 - 460	380 - 440	410 - 460	420 - 470	330 - 440	320 - 440	
Better Secondary Dust	490 - 550	490 - 540	440 - 470	450 - 480	530 - 560	520 - 570	
Other Secondary Dust	315 - 480	300 - 480	360 - 430	370 - 440	330 - 520	330 - 510	

^{*} Note. High & Medium quotations are a combination of **HIGH GROWNS** (Western High and Uva High) **MEDIUM GROWNS** (Western Medium and Uva Medium).

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LOW GROWN TEAS

FBOP/FBOP1 Select Best FBOP's were firm to easier. However, Best and cleaner Below Best appreciated.

Balance were firm on last. FBOP1's in general were firm.

BOP Few Select Best BOP's were firm to selectively dearer. Balance sold around last levels.

<u>BOP1</u> Select Best BOP1's were fully firm to dearer, while a range of improved Below Best varieties too

were dearer following quality. Teas at the bottom end were fully firm.

OP1 Select Best OP1's were easier, while a range of clean/improved Below Best varieties were dearer.

Teas at the bottom end were barely steady.

OP A range of better OP's met with improved demand following quality. Others and Below Best

varieties where quality did not maintain, prices were irregular and mostly lower. Poorer sorts

maintained.

OPAA few Select Best OPA's maintained, while others and Below Best varieties where quality did not

maintain prices were irregular and mostly lower. Teas at the bottom end maintained.

PEKOE Select Best PEK/PEK1's though irregular were firm. Improved/ bolder varieties maintained,

while others where quality did not maintain and in particular mixed varieties prices were easier.

BOPF In general were firm.

FBOPF/FBOPF1 Very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated.

Balance were firm on last. Well-made FF1's together with cleaner Below Best sold around last

levels. Balance were irregular following quality.

QUOTATIONS IN (Rs/kg)	SELEC	T BEST	BF	<u>est</u>	BELOV	V BEST	OTE	HERS
Sale Date	<u>13/14 JUL</u>	<u>19/20 JUL</u>	13/14 JUL	19/20 JUL	13/14 JUL	19/20 JUL	13/14 JUL	19/20 JUL
FBOP 1	830 - 850	830 - 850	670 - 720	670 - 720	500 - 570	500 - 570	430 - 460	440 - 460
FBOP	870-1000	860-1000	820 - 850	820 - 860	630 - 700	630 - 710	430 - 480	430 - 480
BOP 1	940-1350	1000-1600	920 - 940	940-1000	900 - 920	920-940	550 - 650	550-700
BOP	780 - 810	780 - 820	700 - 720	700 - 720	520 - 580	520 - 600	420 - 460	420 - 470
BOPF	650 - 670	650 - 670	520 - 550	520 - 560	460 - 470	470 - 480	440 - 450	440 - 450
FBOPF (TIPPY)/FBOPF SP	2500-3000	2600-3000	1100-1350	1200-1300	750 - 850	750 - 870	600 - 660	660 - 680
FBOPF 1	800 - 840	800 - 850	710 - 750	710 - 750	500 - 580	520 - 600	420 - 450	520 - 600
FBOPF	900-1000	900-1000	740 - 770	750 - 770	520 - 580	520 - 580	460 - 500	460 - 500
OP 1	1250-1300	1000-1100	1200-1250	950-1000	1150-1200	900 - 950	550 - 750	550 - 750
OP	740 - 870	740 - 880	730 - 740	730 - 740	720 - 730	720 - 730	500 - 600	500 - 600
OPA	800-1180	800-1100	750 - 800	700 - 770	650 - 700	650 - 680	400 - 600	450 - 600
PEKOE	900-1250	900-1400	800 - 900	850 - 900	600 - 750	750 - 800	500 - 700	550 - 650
PEK 1	1000-1250	900-1250	900-1000	850 - 900	700 - 850	700 - 800	600 - 750	600 - 700

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TOP PI	RICES IN (RS/K	GS) - SA	ALE OF 19TH	H/ 20TH JUI	LY 202	21
WEGGERN MERWING				Sunrise	OP		880.00
WESTERN MEDIUM			7.00.00	Liyonta	OPA		1,100.00
Harangalla Dartry Valley	BOP BOP		760.00 760.00	Liyonta	PEK		1,400.00
Nayapane	BOP		740.00	Peak View Super	PEK1		1,250.00
Imboolpittia	BOP	<u>@</u>	700.00	Nilgiri	PEK1		1,250.00
Doombagastalawa	BOPSp	<u>a</u>	770.00	UVA MEDIUM			
Hatale	BOPF/BOPFSp	0	560.00	Demodera 'S'	BOP	<u>@</u>	720.00
Craighead	BOP1	<u>@</u>	1,000.00	El Teb	BOP	\bar{a}	570.00
Harangalla	FBOP/FBOP1	@	900.00	Halpewatte Uva	BOPSp		710.00
Doombagastalawa	FBOP/FBOP1	@	860.00	Dickwella	BOPF/BOPFSp	@	730.00
Doombagastalawa	FBOPF/FBOPF1	@	850.00	El Teb	BOPF/BOPFSp	@	590.00
Dartry Valley	FBOPF/FBOPF1	@	800.00	Halpewatte Uva	BOPF/BOPFSp	@	590.00
Harangalla Craighead	FBOPF/FBOPF1 OP/OPA	@ @	800.00 670.00	Sarnia Plaiderie Halpewatte Uva	BOP1 FBOP/FBOP1	@	940.00 890.00
Craighead	OP1	<u>a</u>	1,160.00	Dickwella	FBOPF/FBOPF1		750.00
Uplands	PEK/PEK1	w	980.00	Sarnia Plaiderie	OP/OPA	@	610.00
Craighead	PEK/PEK1	(a)	900.00	Dickwella	OP/OPA	<u>a</u>	600.00
WESTERN HIGH		0		Halpewatte Uva	OP1	0	800.00
Somerset	BOP	(a)	700.00	Dickwella	PEK/PEK1		860.00
Annfield	BOP	w	700.00	UVA HIGH			
Bearwell	BOP		700.00	Aislaby	BOP	@	740.00
Glenloch	BOPSp	(a)	670.00	Glenanore	BOP	<u>@</u>	690.00
Glentilt	BOPSp		650.00	Nayabedde	BOP	<u>@</u>	590.00
Great Western	BOPSp	@	640.00	Kelliebedde	BOPSp	<u>@</u>	590.00
Gouravilla	BOPF/BOPFSp		790.00	Bandaraeliya	BOPF/BOPFSp	<u>a</u>	570.00
Tillyrie	BOPF/BOPFSp	@	770.00	Kelliebedde	BOPF/BOPFSp	<u>@</u>	570.00
Gouravilla	BOPF/BOPFSp	<u>@</u>	770.00	Nayabedde	BOPF/BOPFSp	@	570.00
Bearwell	BOPF/BOPFSp	<u>@</u>	760.00	Spring Valley	BOPF/BOPFSp	~	570.00
Annfield	BOPF/BOPFSp	@	760.00	Glenanore	BOP1	@	830.00
Torrington	BOP1	@	770.00	Aislaby	FBOP/FBOP1	@	850.00
Glenloch Glenloch	BOP1 FBOP/FBOP1	@ @	760.00 800.00	Oodoowerre Mount Uva	FBOPF/FBOPF1 FBOPF/FBOPF1		730.00 730.00
Bambrakelly	FBOPF/FBOPF1	<u>a</u>	710.00	Glenanore	FBOPF/FBOPF1	@	730.00
Glenloch	FBOPF/FBOPF1	<u>a</u>	710.00	Battawatte	FBOPF/FBOPF1	w	720.00
Torrington	FBOPF/FBOPF1	<u>a</u>	700.00	Battawatte	OP/OPA		610.00
Inverness	OP/OPA	•	670.00	Glenanore	OP/OPA	<u>@</u>	600.00
Bogahawatte	OP1		780.00	Glenanore	OP1	<u>@</u>	730.00
Glenloch	PEK/PEK1	<u>@</u>	820.00	Glenanore	PEK/PEK1	<u>a</u>	770.00
NUWARA ELIYAS				UNORTHODOX HIG	СН		
Lovers Leap	BOP		730.00	Dunsinane CTC	PF1		610.00
Mahagastotte	BOP	<u>@</u>	710.00	Ulugedara CTC	BP1		600.00
Mahagastotte	BOPF/BOPFSp	<u>a</u>	580.00	Mount Vernon	BPS		460.00
Mahagastotte	FBOP/FBOP1	<u>@</u>	800.00	UNORTHODOX ME	DIIIM		
Court Lodge	PEK/PEK1	@	740.00	Donside CTC	PF1	@	490.00
UDAPUSSELLAWAS				Duckwari CTC	PF1	<u>@</u>	490.00
Mooloya	BOP		600.00	Strathdon CTC	BP1	a,	440.00
Blairlomond	BOP	<u>@</u>	560.00	New Peacock CTC	BP1		440.00
Blairlomond	BOPSp	<u>@</u>	580.00	Carolina CTC	BPS		470.00
Kirklees	BOPSp		580.00	UNORTHODOX LO	W		
Mooloya	BOPF/BOPFSp		590.00	Hingalgoda CTC	PF1		730.00
Luckyland	BOPF/BOPFSp		580.00	Ceciliyan CTC	BP1		600.00
Gordon Gordon	BOPF/BOPFSp FBOP/FBOP1	@ @	470.00 680.00	Ceciliyan CTC	BPS		520.00
Gonapitiya	FBOP/FBOP1	<u>a</u>	640.00	PREMIUM FLOWE	RV		
Gordon	FBOPF/FBOPF1	<u>a</u>	680.00	New Galagawa	FBOPFSp		2,900.00
Delmar	FBOPF/FBOPF1	<u>a</u>	680.00	Ivy Tea	FBOPFExSp		3,050.00
Delmar	OP/OPA		610.00	Peak Paradise	FBOPFExSp1		2,850.00
Gordon	OP1	<u>@</u>	720.00	DUSTS	•		•
Gonapitiya	OP1	<u>@</u>	710.00	Mattakelle	DUST1		900.00
Delmar	PEK/PEK1	@	680.00	Dunsinane CTC	PDUST	@	640.00
LOW GROWNS				Ceciliyan CTC	PDUST	•	640.00
Mahaliyadda	BOP		** 1,450.00	-			
Geekiyanahena	BOPSp		1,200.00	OFF GRADES Wattegodde	FGS/FGS1		590.00
Hidellana	BOPF		840.00	Holyrood	FGS/FGS1 FGS/FGS1		590.00
Ihalapanapitiya	BOPFSp	_	870.00	Hingalgoda CTC	PFGS		480.00
Pothotuwa	FBOP	@	1,350.00	Rangala Group CTC	PFGS	@	440.00
Gunawardane	FBOP FBOP1		1,350.00	Wathurawila	BM	\cup	660.00
Sihara Susantha	FBOP1 FBOPF		1,200.00 1,100.00	Ranwin	BP		690.00
Fortune	FBOPF	@	1,100.00	Dickwella	BP	@	680.00
Sirimewana	FBOPF	w	1,080.00	Kukulegama	BP	@	640.00
Ceyenta	FBOPF	@	1,040.00	Lions	BOPIA		690.00
Himara	FBOPF	9	1,040.00				
Yalta	FBOPF1		1,020.00				
Morawakkorale	FBOPF1	@	920.00				
New Vithanakanda	BOP1		1,600.00				
Pothotuwa	BOP1	@	1,400.00				
Pothotuwa	OP1	<u>@</u>	1,100.00				
Golden Garden	OP1	_	1,100.00		–	-	.
@ Sold by Fo	rbes & Walker Tea	Brokers	s (Pvt) Ltd/ *	*All Time Record Pr	nce * Equal All Tim	e Kecord	Price
FOI	DRES & WALKED	TFA RI	OKERS (PV	VT) LTD SALE OF -	10TH/20TH HHV	2021	

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	QUANTITY SOLD DURING THE PERIOD 12TH - 17TH JULY 2021											
	<u>2021</u>	121H - 1/1H JULI 2021		<u>2020</u>								
WEEKLY	TODATE		WEEKLY	TODATE								
		PRIVATE SALES										
117,480	3,307,033		102,073	2,589,969								
		PUBLIC AUCTION										
6,153,119	162,883,549		6,156,628	136,795,931								
		FORWARD CONTRACTS										
87,400	1,008,530		2,240	75,200								
		DIRECT SALES										
NIL	NIL		NIL	319,931								
		TOTAL										
6,357,999	167,199,112		6,260,941	139,781,031								
		BMF EXCLUDED FROM PRIVATE SALE										
153,840	5,189,959		339,084	4,999,430								

PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO: 27

SALE OF: 13TH/ 14TH JULY 2021

		2021				<u>2020</u>				<u>2019</u>			
	WEE	KLY	TOD	ATE	WEE	WEEKLY TODATE			WEEKLY		TOD	TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	
Uva High Grown	524.40	2.65	559.29	2.87	511.17	2.79	548.31	2.99	419.39	2.41	475.55	2.69	
Western High Grown	556.54	2.81	605.63	3.11	539.10	2.94	597.97	3.26	462.83	2.66	543.03	3.07	
CTC High Grown	483.92	2.45	534.05	2.74	506.33	2.76	556.07	3.03	428.24	2.46	470.07	2.66	
High Grown (Summary)	545.47	2.76	592.20	3.04	530.15	2.89	583.13	3.18	449.45	2.58	523.91	2.96	
Uva Medium Grown	554.77	2.80	573.91	2.95	553.25	3.01	588.92	3.21	463.12	2.66	505.55	2.86	
Western Medium Grown	504.36	2.55	552.30	2.84	491.47	2.68	530.26	2.89	401.78	2.31	469.86	2.65	
CTC Medium Grown	475.32	2.40	516.35	2.65	461.90	2.52	500.97	2.73	410.93	2.36	438.68	2.48	
Medium Grown (Summary)	520.13	2.63	558.69	2.87	512.44	2.79	548.89	2.99	420.44	2.41	479.71	2.71	
Orthodox Low Grown	639.29	3.23	663.81	3.41	681.89	3.72	686.01	3.74	534.30	3.07	595.39	3.36	
CTC Low Grown	466.24	2.36	513.27	2.64	464.95	2.53	468.85	2.55	413.68	2.38	419.84	2.37	
Low Grown(Summary)	630.10	3.18	654.86	3.36	667.23	3.64	668.32	3.64	526.80	3.03	583.63	3.30	
Total	592.56	2.99	624.97	3.21	609.61	3.32	629.29	3.43	489.46	2.81	554.62	3.13	

Source: Oanda Exchange Rates

Source: MSL - Averages

QUA:	NTITY	SOLD A	ND THE	AVER	AGE PR	ICE PEI	R AUC	TION	
		<u>2021</u>			<u>2020</u>			<u>2019</u>	
SALE DATE	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent
07TH JUL 2021	6.18	585.85	2.96	5.95	608.00	3.31	6.55	474.16	2.72
14TH JUL 2021	6.15	592.56	2.99	6.15	609.59	3.32	6.22	489.44	2.81

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE AS AT 20TH JULY 2021

YEAR	US.DOL	STG.PD	YEN	EURO
2021	197.90	271.20	1.79	232.63
2020	183.54	232.71	1.70	210.71
2019	173.58	217.12	1.59	194.41

SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

CROP AND WEATHER

For the period 12 - 18 July 2021

Western/Nuwara Eliya Regions

The Western Region reported bright mornings and scattered evening showers, whilst the Nuwara Eliya Region reported sunny weather throughout the week. The Department of Meteorology expects heavy showers and strong winds in the Nuwara Eliya Region in the week ahead.

<u>Uva/Udapussellawa Regions</u>

The Udapussellawa Region reported clear mornings and overcast evenings, whilst sunny mornings and scattered evening showers were reported in the Uva Region throughout the week.

Low Growns

Bright mornings and sporadic evening showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, heavy showers are expected in the Ruhuna and Sabaragamuwa regions in the week ahead.

Crop Intake

The Western and Nuwara Eliya regions reported a slight decline in the crop intake, whilst the Uva, Udapussellawa and Low Grown regions maintained.

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KOLKATA AUCTION

SALE OF - 20TH, 22ND & 23RD JULY, 2021 (SALE NO. 29)

HUL/TCPL/Western India operating. Other upcountry destination/Exporters selective. Western India active. Hindustan Unilever active. Tata Consumer Product Selective so far.

Courtesy - Associated Brokers Pvt. Ltd., Kolkata

GUWAHATI AUCTION

SALE OF - 20TH JULY 2021 (SALE NO. 29)

Good demand for good Assams at around last levels. Fair demand for the remainder at steady to easier rates. HUL/TCPL/Western India operating. Other upcountry destination/Exporters selective.

Courtesy - Associated Brokers Pvt. Ltd., Guwahati

MOMBASA /BANGLADESH /MALAWI /JAKARTA /COCHIN AUCTION
Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were no available at the time of printing this publication.

SRI LANKA TEA CROP

					JUNI	E 2021/2020)					
		(in Kgs.)								("Actual"	in Million	Kgs)
ELEVATION	CT	ГС	CHANGE	(21-20)	ORTH	ODOX	CHANGE	(21-20)	ТОТ	`AL	CHANGE	(21-20)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%
HIGH	417,262	570,960	-0.15	-26.92%	5,357,017	6,671,680	-1.31	-19.71%	5,774,279	7,242,640	-1.47	-20.27%
MEDIUM	738,627	856,897	-0.12	-13.80%	3,613,745	3,563,331	0.05	1.41%	4,352,372	4,420,228	-0.07	-1.54%
LOW	930,813	905,512	0.03	2.79%	14,626,075	14,596,252	0.03	0.20%	15,556,888	15,501,764	0.06	0.36%
GREEN TEA									254,153	192,438	0.06	32.07%
T/B Adjustment												
TOTAL	2,086,702	2,333,369	-0.25	-10.57%	23,596,837	24,831,263	-1.23	-4.97%	25,937,692	27,357,070	-1.42	-5.19%
				J.	ANUARY/J	UNE 2021/2	020					
		(in Kgs.)								("Actual"	in Million	Kgs)
ELEVATION	CT	ГС	CHANGE	(21-20)	ORTH	ODOX	CHANGE	(21-20)	ТОТ	TAL .	CHANGE	(21-20
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	9
HIGH	3,161,600	2,587,915	0.57	22.17%	32,721,205	28,370,103	4.35	15.34%	35,882,805	30,958,018	4.92	15.91%
MEDIUM	4,956,187	4,065,345	0.89	21.91%	22,441,474	18,718,752	3.72	19.89%	27,397,661	22,784,097	4.61	20.25%
LOW	5,922,101	5,110,564	0.81	15.88%	91,036,221	70,761,122	20.28	28.65%	96,958,322	75,871,686	21.09	27.79%
GREEN TEA									1,248,264	851,203	0.40	46.65%
T/B Adjustment												
TOTAL	14.039.888	11,763,824	2.28	19.35%	146.198.900	117,849,977	28.35	24.06%	161,487,052	130.465.004	31.02	23.78%

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	June	27.5	27.3	25.9	158.8	130.5	161.5	-28.3	31.0
Bangladesh	May	7.65	8.66	6.28	16.28	12.85	12.20	-3.43	-0.65
North India	May	112.3	76.0	77.4	246.8	133.6	177.9	-113.2	44.3
South India	May	22.0	20.7	24.3	75.5	76.6	97.1	1.1	20.5
Кепуа	Apr	26.13	49.65	44.29	132.42	208.22	185.28	75.8	-22.94
Malawi	Apr	7.37	6.38	6.42	28.5	27.04	28.63	-1.46	1.59

<u>CATALOGUES</u>

SALE NO. 30 SCHEDULED FOR 3RD/4TH AUGUST 2021

The Ex Estate catalogue closed on 15th July 2021 excluding violations. The Main sale catalogues too closed on 15th July 2021 excluding violations.

SALE NO. 31 SCHEDULED FOR 10TH/11TH AUGUST 2021

The Ex Estate and Main sale catalogues are scheduled to close on 22nd July 2021.

SALE NO. 32 SCHEDULED FOR 17TH/18TH AUGUST 2021

The Ex Estate and Main sale catalogues are scheduled to close on 29th July 2021.

The details of teas awaiting sale are given on the last page of this report.

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DETAILS OF TEAS AWAITING SALE

SALE NO: 29 SCHEDULED FOR 27TH/ 28TH JULY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	818	951,601	Leafy	Closed on	08/07/2021	Violations Excluded
High & Medium	1,790	898,221	Semi Leafy	Closed on	08/07/2021	Violations Excluded
Leafy	2,208	985,237	Tippy	Closed on	08/07/2021	Violations Excluded
Semi Leafy	1,808	878,859				
Tippy	2,190	1,145,685	OTHER MAIN S	SALE CATA	<u>LOGUES</u>	
Premium Flowery	432	74,127	High & Medium	Closed on	08/07/2021	Violations Excluded
Off Grades	2,245	1,291,901	Dust	Closed on	08/07/2021	Violations Excluded
	599	, ,	Premium Flowery	Closed on	08/07/2021	Violations Excluded
Dust		605,788	Off Grades	Closed on	08/07/2021	Violations Excluded
TOTAL	12,090	6,831,419	BOP1A	Closed on	08/07/2021	Violations Excluded
Re-print	872	520,049	Ex Estate	Closed on	08/07/2021	Violations Excluded

No of Pkgs : 182,066

CTC : 11,455 Pkgs - 606,471 kgs

SALE NO. 29 - SALE OF 28TH/29TH JULY 2020 Lots: 10,760 **Re-print Lots**: 882 BUYERS' PROMPT : 03/08/2021 SELLERS' PROMPT : 04/08/2021

: 6,127,252 kgs **Re-print Quantity** : 530,777 kgs Quantity

SALE NO: 30 SCHEDULED FOR 03RD/ 04TH AUGUST 2021

	<u>LOT</u>	QUANTITY kgs	LOW GROWN CA	<u>TALOGUE</u>	<u>S</u>
Ex Estate	821	953,736	Leafy	Closed on	15/07/2021 Violations Excluded
High & Medium	1,584	792,723	Semi Leafy	Closed on	15/07/2021 Violations Excluded
Leafy	2,274	1,016,915	Tippy	Closed on	15/07/2021 Violations Excluded
Semi Leafy	1,687	799,584			
Tippy	2,072	1.066.478	OTHER MAIN SA	<u>LE CATAL</u>	<u>OGUES</u>
Premium Flowery	366	60,772	High & Medium		15/07/2021 Violations Excluded
Off Grades	2,548	1,448,760	Dust	Closed on	15/07/2021 Violations Excluded
	,		Premium Flowery	Closed on	15/07/2021 Violations Excluded
Dust	619	631,618	Off Grades	Closed on	15/07/2021 Violations Excluded
TOTAL	11,971	6,770,586	BOP1A		15/07/2021 Violations Excluded
Re-print	908	559,417	Ex Estate		15/07/2021 Violations Excluded

No of Pkgs : 181,036

CTC : 11,930 Pkgs - 638,768 kgs

BUYERS' PROMPT : 10/08/2021 SELLERS' PROMPT : 11/08/2021 SALE NO. 30 - SALE OF 04TH AUGUST 2020 **Re-print Lots** : 112 : 7,262 Lots

 : 7,262
 Re-print Lots
 : 112

 : 4,075,048 kgs
 Re-print Quantity
 : 69,508 kgs

 Quantity

SALE NO: 29 SCHEDULED FOR 27TH/ 28TH JULY 2021

	ORDER OF SALE		Approximate Selling Time of F&W Catalogues		
EX ESTATE	<u>LG Large Lea</u> <u>Leafy/LG Sma</u> Leaf/BOPIA/P	High & Medium/Off Grade/Dust	27TH JULY 2021 Semi Leafy Teas	10.00am	
LC	MB	EB	Leafy Teas	10.30am	
BC	FW	JK	Tippy Teas	10.45am	
MB AS FW	CTB EB BC	AS MB FW	Main Sale - High & Medium	12.30pm	
EB CTB	JK LC	BC LC	28TH JULY 2021 BOP1A	09.00am	
JK	AS	CTB	Ex- Estate	09.30am	
			Premium Flowery	09.45am	
FW - Forbes & W	Valker Tea Brokers (Pvt) Ltd	AS - Asia Siyaka Commodities PLC	Off Grades	11.00am	
JK - John Keells I	PLC	MB - Mercantile Produce Brokers (Pvt)Ltd	Dust	03.00pm	
BC - Bartleet Produce Marketing (Pvt) Ltd		LC - Lanka Commodity Brokers (Pvt) Ltd		_	
EB - Eastern Brokers Ltd		CTB - Ceylon Tea Brokers PLC			